A financial & charitable planning guide for the friends and supporters of Midland Memorial Foundation

Summer 2017

A Treasure Lost in the Philanthropic Community

cuson the Future

F. Marie Hall, Board of Governor

Midland Memorial Foundation (MMF) was saddened by the passing of Board of Governor, F. Marie Hall on April 5, 2017.

A treasure in the philanthropic community, Marie will forever be remembered for her impressive knowledge and insightful dedication to her passion of funding state-ofthe-art equipment, scholarships, and programs at Midland Memorial Hospital (MMH) through the FMH Foundation.

Marie's level of involvement when funding a vital healthcare need at MMH has always been inspiring. She often established connections with the interdisciplinary healthcare team through site visits at the hospital to gain a holistic understanding of the provisions of delivering the best care possible to patients.

Attentive to fund needs that went above and beyond the basics, Marie brought the unimaginable to life through her unwavering kindness that has been felt by countless patients and families cared for at the hospital. Most recently, the FMH Foundation provided funding for the Look Good Feel Good Shop in the Allison Cancer Center that has provided essential needs such as a wide variety of wigs, turbans, caps, and specially formulated skin care products for patients who have endured chemotherapy treatment. This is just one of the many examples



F. Marie Hall, Board of Governor

of how the legacy of Marie's compassion for West Texas and quality healthcare will forever be remembered through the outstanding care that continues to be provided through her generosity.

In 2014, MMF was honored to welcome Marie as a member of the Board of Governors. Always engaged and eager to attend quarterly meetings for an update on the hospital, the pride and honor to serve as an MMF Board of Governor was apparent to all who knew Marie. MMF will truly miss her vibrant character, untiring kindness, and generosity to help others. We are forever grateful for Marie's pioneering spirit to assist in funding quality healthcare that will continue to serve patients for many generations to come.

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The Randee and Jack Rathbone Family Endowment Fund

Midland Memorial Foundation is delighted to announce the establishment of The Randee and Jack Rathbone Family Endowment Fund, created by Randee and Jack Rathbone.

Longtime Midlanders, Randee and Jack understand firsthand how important quality healthcare is for the Midland community and the impact it has on Midland Memorial Hospital (MMH) patients. Over the years, trusting MMH with the care of loved ones has been met by a professional and caring staff that the Rathbones describe as "kind and helpful individuals that go out of their way to meet the needs of patients and family members."

During Jack's time working for Mobile Oil, the Rathbones had the opportunity to live in various places across the United States and in different parts of the world. However, when Jack was transferred to Midland to serve as President of Mobile Producing Texas and New Mexico headquartered in Midland, the Rathbones planted their roots, stating that "making Midland home was easy."

Randee and Jack settled in Midland with their four children: Ryann, their eldest daughter, who is married with three children living in Austin, Texas; Kelly, their second daughter, who is married with two children

living in Portland, Oregon; Jackson, their son, who is married with two children living in Studio City, California; and Brittney, their youngest daughter, who just began her first year of nursing school at LSU.

Proud of the Midland community, the Rathbones described supporting Midland Memorial Foundation through a named endowment fund as a privilege and honor for their family to help support the mission of providing great medical care in Midland for generations to come.

Midland Memorial Foundation is extremely grateful for the Rathbones commitment, and donors like you, to growing the MMF Endowment Fund that continues to provide vital healthcare needs to MMH year after year.

If you are interested in leaving a family legacy by establishing a named endowment fund that will continue to provide

quality healthcare for future generations, please contact Nancy Woodman at (432) 221-1572 or nancy.woodman@midland-memorial.com.





Make a Difference in the Lives that Follow

To leave an enduring gift to Midland Memorial Foundation, please contact Nancy Woodman at (432) 221-1572 or nancy.woodman@midland-memorial.com.

Midland Memorial Foundation is pleased to announce the addition of four new members to the Board of Governors: Sue Dorr, Don L. Evans, Barbara Tom Jowell, and Georgia K. Trobaugh. Each of whom brings a wealth of knowledge and influence to the Board of Governors. We are fortunate to have these outstanding citizens of Midland contribute their time and talent to help build a secure future for healthcare at Midland Memorial Hospital.



Sue Dorr

For 21 years, Sue was a member of the Midland Memorial Foundation Honorary Board of Governors and served as an advocate for the Pecos community to promote quality healthcare and services provided by Midland Memorial Hospital.

Stating that her religion and family are most important to her, Sue returned to Midland in July 2016 to be closer to her two sons and six grandchildren. Additionally, Sue serves as the manager of Dorr Land Management, LLC, and is currently a member of the Midland Community Theatre, Permian Basin Landmen's Association, and the American Association of Professional Landmen.



Don L. Evans

Don served as the 34th Secretary of the U.S. Department of Commerce during the first George W. Bush administration. He currently serves as Chairman of the George W. Bush Foundation, Chairman of Energy Future Holdings, and Vice Chair of the Board of Visitors of MD Anderson.

Happily married to his wife, Susan Marinis Evans, they have two daughters, a son, and five grandchildren. Don's passions in life are his faith, family, and friends.



Barbara Tom Jowell

In 2013, Barbara retired as Executive Director of Midland Memorial Foundation, where she dedicated her talent to lead various philanthropic campaigns that continue to assist in providing the very best healthcare to the Midland community. Barbara enjoys spending time with her two daughters and four grandchildren. Additionally, Barbara is involved with many organizations including: Hahl Proctor Community Trust, Stinson Foundation, Vestry of Holy Trinity Episcopal Church, and Bishops Steering Committee of the Diocese of Northwest Texas.



Georgia K. Trobaugh

Dedicated to the Midland community, Georgia was a valuable member of the Midland Memorial Hospital Board of Trustees for many years. During her service on the Board of Trustees, Georgia served on various committees. Georgia is currently the Managing General Partner at Trobaugh Properties. She is very involved in Midland community organizations such as High Sky Children's Ranch, Permian Basin Area Foundation, and the Midland Country Club.

Welcome New Forum Members

Midland Memorial Foundation is pleased to announce the addition of three new members to the Memorial Forum: Stephen Beal, Aron Marquez, and Jill Pennington. MMF is grateful for the dedication of these emerging leaders in the Midland community and their eagerness to promote the quality services and healthcare opportunities provided by Midland Memorial Hospital. Cultivating relationships with every generation in the Midland community is essential for the continual growth of Midland Memorial Foundation.



Stephen Beal

Born and raised in Midland, Stephen attended Trinity school and graduated from Midland High School. After completing his bachelor's degree in Agriculture Economics at Texas A&M, Stephen began a career in real estate ranging from commercial to residential, and everything in between. Stephen is married to Lizzy and they have three children: Houston, Blakely, and Annamarie.



Aron Marquez

An Odessa native, Aron established Wildcat Oil Tools in 2012, with the vision of providing the best fishing and rental services throughout the Permian Basin. Prior to his business ventures, Aron attended the University of Connecticut School of Business where he obtained his bachelor's degree. Aron is also the owner of St. Andrews Royalties, LLC.



Jill Pennington

Midland has been home to Jill and her husband, Collier, for over 18 years. They have two children, Emma and Trip. Jill obtained her law degree from Texas Tech University School of Law. She is an attorney with a practice that emphasizes oil and gas contract disputes, complex personal injury matters, general corporate and business defense, and many other areas of expertise.

Thank You to Our Donors

Contributions Received From January 28, 2017 to April 14, 2017

THE CORNERSTONE SOCIETY

Mr. Douglas Scharbauer/Catastrophic Assistance Fund

Pink the Basin/2017 Grant/Pink the Basin Fund

THE PATRON SOCIETY

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Named Endowment Funds at Midland Memorial Foundation

Midland Memorial Foundation Endowment Fund Aggie E. Anguish Nursing Scholarship **Endowment Fund** Alsup Family Endowment Fund Kathy Blackwell, R.N., Nursing Scholarship **Endowment Fund** Herb and Elizabeth Blankinship Endowment Fund Brent G. Blonkvist, M.D., Infant and Children's **Endowment Fund** Edward L. "Pete" Carter, M.D., Anesthesiology and **Operating Room Endowment Fund Reid and Ellen Jo Caskey Endowment Fund** Viola M. Coleman, M.D., Endowment Fund Peggy and Bob Cowan Emergency Room **Endowment Fund** Nadine Craddick Endowment Fund J.D. Crawford Endowment Fund Linnie Hall Davidson, R.N., Nursing Scholarship **Endowment Fund** Louise and Decker Dawson Endowment Fund John W. Foster, Sr., M.D., Endowment Fund Edith Anderson Garst and Robert M. Garst **Endowment Fund Glendorn Equipment Endowment Fund** The B. R. Greathouse and Helen Greathouse **Endowment Fund** Arden and Rosalind Redfern Grover Endowment Fund

Kelly Rhodes Grover Endowment Fund Herd Family Endowment Fund Patsy Hochman, R.N., Nursing Scholarship **Endowment Fund** Nancy S. Hull Endowment Fund Bettye and Lanny G. Ice, Sr. Endowment Fund Nancy and Joe Liberty Endowment Fund **Thomas P. Ingram Endowment Fund** K. M. Jastrow Endowment Fund Barbara Tom Jowell Endowment Fund Ann M. Kleine Nursing Scholarship **Endowment Fund** LaForce Family Endowment Fund **Rachel Lyman ACC Endowment Fund Rachel Lyman Endowment Fund** Edwin H. Magruder, Jr., Endowment Fund Larry and Dorothy Melzer Physician Recruitment **Endowment Fund** Midland Pathologists, P.A., Endowment Fund **Bascom Mitchell Family Endowment Fund** Bill and Eva Mitchell Endowment Fund Wayne and Jo Ann Moore Endowment Fund Morrow Family Endowment Fund D'Ann and John R. Norwood Endowment Fund Ortloff Engineers, Ltd., Endowment Fund Barbara J. O'Shaughnessy Endowment Fund

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Dorothy Turner Scharbauer Endowment Fund Roxane and Ben Strickling Family Endowment Fund Joseph G. Suckarieh, M.D., Heart Institute Endowment Fund

The Lissa and Cy Wagner Endowment Fund Billy Ray "Pee Wee" Watson Endowment Fund Charles M. Younger, M. D., Endowment Fund



If you would like to memorialize or honor the life of someone special by creating

an endowment fund, please contact Nancy Woodman at (432) 221-1572.

Hal and Sweetie Peck Endowment Fund

If you have a friend or family member whose life has been touched by Midland Memorial Hospital, consider making a gift to Midland Memorial Foundation in his or her name. When you memorialize some of the most important people in your life, such as your mother, father, spouse, mentors, or other special loved ones, as part of a gift to Midland Memorial Foundation, you:

- honor that special person
- support our mission to improve the health and well-being of our community
- possibly receive personal financial benefits.

You Have Choices

Three basic methods are available for establishing an honorary gift:

A gift today—An outright gift can help fund MMH's immediate healthcare needs or an upcoming project. The financial benefits include an income tax deduction and the possible elimination of capital gains tax. A gift through your estate plan—You can include a gift in your will or living trust, stating that a specific asset, certain dollar amount or percentage of your estate will pass to Midland Memorial Foundation at your death in honor of your loved one.

A gift that lives on forever—Honorary endowments can be made now or through your estate plan. Endowments are structured so that a small portion of your gift, rather than the whole amount, is used each year to fund a particular purpose. To perpetuate the fund forever, the majority of the fund always remains intact and is invested for the future.



We're Here to Help Making an honorary gift is a wonderful way to acknowledge someone's vision for the future.

Contact Nancy Woodman at (432) 221-1572 or nancy.woodman@midland-memorial.com to learn more about ways to recognize your honoree.

Secure Their Future

When you create or update your estate plan, the needs of your family come first. Our new guide, *Your Loved Ones Are Counting on You,* covers important information when creating a plan with your parents, spouses, siblings, and children in mind. Use the enclosed reply card to request your copy today.



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Information provided to Midland Memorial Foundation is kept in strict confidence. Please write to us if you wish to have your name removed from future fundraising requests. Upon notification, all reasonable efforts will be taken to adhere to your wishes.



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